

CONSOLIDATED INCOME STATEMENT

	Note	2020	of which related parties	2019	of which related parties
Revenue and other operating income					
Core business revenue	31	827,347	687,999	837,741	690,642
Other revenue	31	58,374	24,000	66,809	24,136
Other income	31	72,226	1,425	76,197	4,845
Total revenues and other operating income		957,947	713,424	980,747	719,623
Costs and other operating charges					
Purchase of goods and changes in inventories	32	(73,980)		(71,635)	
Service costs	33	(267,284)	(2,059)	(241,336)	(2,227)
Operating leasing costs	34	(2,018)	(475)	(3,605)	(1,737)
Personnel expenses	35	(541,592)	(31)	(541,289)	(2)
Other costs and operating charges	36	(11,896)	(85)	(9,314)	(271)
Total costs and other operating charges		(896,770)	(2,650)	(867,179)	(4,237)
Ebitda		61,177		113,568	
Ammortisation, depreciation and write-downs	37	(108,551)		(107,304)	
Depreciation - Property, plant, and machinery		(124,667)		(118,319)	
Plant capital grants		36,735		36,637	
Amortization - intangible assets		(1,339)		(1,361)	
Depreciation of right of use for leased assets		(2,151)		(1,646)	
Write down of fixed assets		(17,129)		(22,615)	
Ebit		(47,374)		6,264	
Financial income		8,081	1,160	12,689	1,496
Financial expenses		(6,515)		(8,988)	
Net financial income (charges)	38	1,566	1,160	3,701	1,496
Share of the result of the companies measured under the equity method	39	2,546		1,359	
Pre-tax result		(43,262)		11,324	
Income taxes	40	(21,231)		(2,127)	
(Loss)/profit for the year		(64,493)		9,197	
(Loss)/profit for the period attributable to:					
Owners of the parent company		(68,082)		6,091	
Non-controlling interests *		3,589		3,106	
Total		(64,493)		9,197	

(*) values mainly attributable to the minority shareholder of the direct subsidiary International Metro Service S.r.l. and of the indirect subsidiary Metro Service A/S.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Note	2020	of which related parties	2019	of which related parties
(Loss)/profit for the year		(64,493)		9,197	
Consolidated other comprehensive income statement items					
Items which may not be reclassified subsequently in the P&L account					
Revaluations of net liabilities / (assets) for defined benefits	23	(11,024)		(2,536)	
Income taxes on items which may not be reclassified subsequently in the P&L account	23	2,646		608	
Total items which may not be reclassified subsequently in the P&L account		(8,378)		(1,928)	
Items which may be reclassified subsequently in the P&L account					
Currency exchange differences of foreign operations	23	-		-	
Equity investments at equity – Cash Flow Hedge Reserve	23	62		(2,728)	
Income taxes on items which may be reclassified subsequently in the P&L account	23	-		33	
Financial assets held to Collect and Sale	23	(645)		4,191	
Income taxes on items which may be reclassified subsequently in the P&L account	23	(88)		(853)	
Total items which may be reclassified subsequently in the P&L account		(671)		643	
Total consolidated other comprehensive income statement items		(9,049)		(1,285)	
Total comprehensive income		(73,542)		7,912	
Total comprehensive income attributable to:					
Owners of the parent company		(77,131)		4,806	
Non-controlling interests *		3,589		3,106	
Total		(73,542)		7,912	

(*) values mainly attributable to the minority shareholder of the direct subsidiary International Metro Service S.r.l. and of the indirect subsidiary Metro Service A/S.