CONSOLIDATED INCOME STATEMENT

Core business revenue 31 864,317 716,503 827,347 687,999		Notes	2021	of which of which related parties	2020	of which related parties
Other revenue 31 68,331 33,079 58,374 24,000 Other income 31 76,606 1,469 72,226 1,425 Total revenues and other operating income 1,009,254 751,051 957,947 713.424 Costs and other Operating charges Purchase of goods and changes in inventories 32 (76,020) (73,980) (20,78) (20,59) Operating leasing costs 34 (20,00) (349) (20,18) (475,590) Operating leasing costs 35 (546,427) (2,611,592) (31) Other costs and operating charges 36 (12,299) (188) (11,896) (85) Total operating costs and other operating charges (925,956) (3,410)	Revenue and other operating income			_		
Other income 31 76,606 1,469 72,226 1,425 Total revenues and other operating income 1,009,254 751,051 957,947 713.424 Costs and other Operating charges Purchase of goods and changes in inventories 32 (76,020) (73,980) 73,980 Service costs 33 (289,120) (2,873) (267,284) (2,059) Operating leasing costs 34 (2,000) (349) (2,018) (475) Personnel expenses 35 (546,427) (541,592) (31) Other costs and operating charges 36 (12,299) (188) (11,896) (85) Total operating costs and other operating charges (925,956) (3,410) (896,770) (2,650) Ebitda 83,298 61,177 Ammortisation, depreciation and write-downs 37 (96,953) (108,551) Depreciation and amortization or intangible assets (1,334) (1,339) (1,339) Depreciation and amortization of right of use for leased assets (7,724) (7,724) (7,724)	Core business revenue	31	864,317	716,503	827,347	687,999
Total revenues and other operating income 1,009,254 751,051 957,947 713.424	Other revenue	31	68,331	33,079	58,374	24,000
Purchase of goods and changes in inventories 32 (76,020) (73,980) (2,059)	Other income	31	76,606	1,469 72,226		1,425
Purchase of goods and changes in inventories 32 (76,020) (73,980)	Total revenues and other operating income		1,009,254	751,051	957,947	713.424
Service costs 33 (289,120) (2,873) (267,284) (2,059) Operating leasing costs 34 (2,090) (349) (2,018) (475) Personnel expenses 35 (546,427) (541,592) (31) Other costs and operating charges 36 (12,299) (188) (11,896) (85) Total operating costs and other operating charges (925,956) (3,410) (896,770) (2,650) Ebitda 83,298 61,177 Ammortisation, depreciation and write-downs 37 (96,953) (108,551) Depreciation - Property, plant, and machinery (122,801) (124,667) (124,667) Plant capital grants 35,947 36,735 36,735 36,735 (2,231) (2,151) (2,151) (2,151) (2,231) (2,151) (2,151) (2,231) (2,151) (2,151) (2,231) (2,151) (2,151) (2,231) (2,151) (2,151) (2,231) (2,151) (2,151) (2,231) (2,151) (2,231) (2,151) (2,231) (2,151)	Costs and other Operating charges					
Operating leasing costs 34 (2,090) (349) (2,018) (475) Personnel expenses 35 (546,427) (541,592) (31) Other costs and operating charges 36 (12,299) (188) (11,896) (85) Total operating costs and other operating charges (925,956) (3,410) (896,770) (2,650) Ebitda 83,298 61,177 Ammortisation, depreciation and write-downs 37 (96,953) (108,551) Depreciation - Property, plant, and machinery (122,801) (124,667) Plant capital grants 35,947 36,735 Depreciation and amortization - intangible assets (1,334) (1,339) Depreciation and amortization of right of use for leased assets (2,231) (2,151) Write down of fixed assets (7,724) (17,129) Write down of fixed assets (6,882) 1,299 8,081 1,160 Financial income 6,682 1,299 8,081 1,160 Financial income (charges) 38 198 1,299 1,566 1	Purchase of goods and changes in inventories	32	(76,020)		(73,980)	
Personnel expenses 35	Service costs	33	(289,120)	(2,873)	(267,284)	(2,059)
Other costs and operating charges 36 (12,299) (188) (11,896) (85) Total operating costs and other operating charges (925,956) (3,410) (896,770) (2,650) Ebitda 83,298 61,177 Ammortisation, depreciation and write-downs 37 (96,953) (108,551) Depreciation - Property, plant, and machinery (122,801) (124,667) Plant capital grants 35,947 36,735 Depreciation and amortization - intangible assets (1,334) (1,339) Depreciation and amortization of right of use for leased assets (2,231) (2,151) Write down of fixed assets (7,724) (17,129) Revaluations 1,190 (47,374) Financial income 6,682 1,299 8,081 1,160 Financial expenses (6,484) (6,515) Net financial income (charges) 38 198 1,299 1,566 1,160 Share of the result of the companies measured under the equity method (10,084) (43,262) Income taxes 40 (5,938) (21	Operating leasing costs	34	(2,090)	(349)	(2,018)	(475)
Total operating costs and other operating charges (925,956) (3,410) (896,770) (2,650)	Personnel expenses	35	(546,427)		(541,592)	(31)
Biblida 83,298 61,177	Other costs and operating charges	36	(12,299)	(188)	(11,896)	(85)
Ammortisation, depreciation and write-downs 37 (96,953) (108,551) Depreciation - Property, plant, and machinery (122,801) (124,667) Plant capital grants 35,947 36,735 Depreciation and amortization - intangible assets (1,334) (1,339) Depreciation and amortization of right of use for leased assets (2,231) (2,151) Write down of fixed assets (7,724) (17,129) Revaluations 1,190 Ebit (13,655) (47,374) Financial income 6,682 1,299 8,081 1,160 Financial expenses (6,484) (6,515) (6,515) Net financial income (charges) 38 198 1,299 1,566 1,160 Share of the result of the companies measured under the equity method 39 3,373 2,546 Pre-tax result (10,084) (43,262) Income taxes 40 (5,938) (21,231) (Loss)/profit for the period attributable to: (16,022) (64,493) (Loss)/profit for the period attributable to: (19,393) (68,082) Non-controlling interests * 3,371	Total operating costs and other operating charges		(925,956)	(3,410)	(896,770)	(2,650)
Depreciation - Property, plant, and machinery (122,801) (124,667) Plant capital grants 35,947 36,735 Depreciation and amortization - intangible assets (1,334) (1,339) Depreciation and amortization of right of use for leased assets (2,231) (2,151) Write down of fixed assets (7,724) (17,129) Revaluations 1,190 Ebit (13,655) (47,374) Financial income 6,682 1,299 8,081 1,160 Financial expenses (6,484) (6,515) Net financial income (charges) 38 198 1,299 1,566 1,160 Share of the result of the companies measured under the equity method 39 3,373 2,546 2,546 Pre-tax result (10,084) (43,262) 1 Income taxes 40 (5,938) (21,231) (Loss)/profit for the financial year (16,022) (64,493) (Loss)/profit for the period attributable to: 0 (19,393) (68,082) Non-controlling interests * 3,371 3,589	Ebitda		83,298		61,177	
Plant capital grants 35,947 36,735 Depreciation and amortization - intangible assets (1,334) (1,339) Depreciation and amortization of right of use for leased assets (2,231) (2,151) Write down of fixed assets (7,724) (17,129) Revaluations 1,190 Ebit (13,655) (47,374) Financial income 6,682 1,299 8,081 1,160 Financial expenses (6,484) (6,515) Net financial income (charges) 38 198 1,299 1,566 1,160 Share of the result of the companies measured under the equity method (10,084) (43,262) Pre-tax result (10,084) (43,262) Income taxes 40 (5,938) (21,231) (Loss)/profit for the financial year (16,022) (64,493) (Loss)/profit for the period attributable to: Owners of the parent company (19,393) (68,082) Non-controlling interests * 3,371 3,589	Ammortisation, depreciation and write-downs	37	(96,953)		(108,551)	
Depreciation and amortization - intangible assets Depreciation and amortization of right of use for leased assets Write down of fixed assets Revaluations Ebit (13,655) Financial income 6,682 6,682 7,299 8,081 1,190 Financial expenses (6,484) Financial expenses (6,484) Coss)/profit for the financial year (10,084) (10,	Depreciation - Property, plant, and machinery		(122,801)		(124,667)	
Depreciation and amortization of right of use for leased assets (2,231) (2,151) Write down of fixed assets (7,724) (17,129) Revaluations 1,190 Ebit (13,655) (47,374) Financial income 6,682 1,299 8,081 1,160 Financial expenses (6,484) (6,515) Net financial income (charges) 38 198 1,299 1,566 1,160 Share of the result of the companies measured under the equity method 39 3,373 2,546 Pre-tax result (10,084) (43,262) Income taxes 40 (5,938) (21,231) (Loss)/profit for the financial year (16,022) (64,493) (Loss)/profit for the period attributable to: 0 (19,393) (68,082) Non-controlling interests * 3,371 3,589	Plant capital grants		35,947		36,735	
Assets (2,231) (2,151) (2,151) (2,151) (2,151) (2,151) (2,151) (17,129	Depreciation and amortization - intangible assets		(1,334)		(1,339)	
Revaluations		d	(2,231)		(2,151)	
Ebit (13,655) (47,374) Financial income 6,682 1,299 8,081 1,160 Financial expenses (6,484) (6,515) Net financial income (charges) 38 198 1,299 1,566 1,160 Share of the result of the companies measured under the equity method 39 3,373 2,546 Pre-tax result (10,084) (43,262) Income taxes 40 (5,938) (21,231) (Loss)/profit for the financial year (16,022) (64,493) (Loss)/profit for the period attributable to: (19,393) (68,082) Owners of the parent company (19,393) (68,082) Non-controlling interests * 3,371 3,589	Write down of fixed assets		(7,724)		(17,129)	
Financial income 6,682 1,299 8,081 1,160 Financial expenses (6,484) (6,515) Net financial income (charges) 38 198 1,299 1,566 1,160 Share of the result of the companies measured under the equity method 39 3,373 2,546 Pre-tax result (10,084) (43,262) Income taxes 40 (5,938) (21,231) (Loss)/profit for the financial year (16,022) (64,493) (Loss)/profit for the period attributable to: Owners of the parent company (19,393) (68,082) Non-controlling interests * 3,371 3,589	Revaluations		1,190			
Financial expenses (6,484) (6,515) Net financial income (charges) 38 198 1,299 1,566 1,160 Share of the result of the companies measured under the equity method 39 3,373 2,546 Pre-tax result (10,084) (43,262) Income taxes 40 (5,938) (21,231) (Loss)/profit for the financial year (16,022) (64,493) (Loss)/profit for the period attributable to: (19,393) (68,082) Non-controlling interests * 3,371 3,589	Ebit		(13,655)		(47,374)	
Net financial income (charges) 38 198 1,299 1,566 1,160 Share of the result of the companies measured under the equity method 39 3,373 2,546 Pre-tax result (10,084) (43,262) Income taxes 40 (5,938) (21,231) (Loss)/profit for the financial year (16,022) (64,493) (Loss)/profit for the period attributable to: (19,393) (68,082) Owners of the parent company (19,393) (3,589)	Financial income		6,682	1,299	8,081	1,160
Share of the result of the companies measured under the equity method Pre-tax result (10,084) (43,262) Income taxes 40 (5,938) (16,022) (64,493) (Loss)/profit for the financial year (Loss)/profit for the period attributable to: Owners of the parent company Non-controlling interests * 3,371 3,589	Financial expenses		(6,484)		(6,515)	
Pre-tax result (10,084) (43,262) Income taxes 40 (5,938) (21,231) (Loss)/profit for the financial year (16,022) (64,493) (Loss)/profit for the period attributable to: (19,393) (68,082) Owners of the parent company (19,393) (3,371) 3,589			198	1,299	1,566	1,160
Income taxes 40 (5,938) (21,231) (Loss)/profit for the financial year (16,022) (64,493) (Loss)/profit for the period attributable to: (19,393) (68,082) Owners of the parent company (19,393) (68,082) Non-controlling interests * 3,371 3,589	Share of the result of the companies measured under the equity method	e 39	3,373		2,546	
(Loss)/profit for the financial year (16,022) (64,493) (Loss)/profit for the period attributable to: Owners of the parent company (19,393) (68,082) Non-controlling interests * 3,371 3,589	Pre-tax result		(10,084)		(43,262)	
(Loss)/profit for the period attributable to: Owners of the parent company (19,393) (68,082) Non-controlling interests * 3,371 3,589	Income taxes	40	(5,938)		(21,231)	
Owners of the parent company (19,393) (68,082) Non-controlling interests * 3,371 3,589	(Loss)/profit for the financial year		(16,022)		(64,493)	
Non-controlling interests * 3,371 3,589	(Loss)/profit for the period attributable to:					
	Owners of the parent company		(19,393)		(68,082)	
Total (16,022) (64,493)	Non-controlling interests *		3,371		3,589	
	Total		(16,022)		(64,493)	

^(*) values mainly attributable to the minority shareholder of the direct subsidiary International Metro Service S.r.l. and the indirect subsidiary Metro Service A/S.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Notes	2021	of which related 2020 parties	of which related parties
(Loss) / profit for the year		(16,022)	(64,493)	
Consolidated other comprehensive income statement items				
Items which may not be reclassified subsequently in the P&L account				
Revaluations of net liabilities / (assets) for defined benefits	22	(237)	(11,024)	
Income taxes on items which may not be reclassified subsequently in the P&L account	22	56	2,646	
Total items which may not be reclassified subsequently in the P&L account		(181)	(8,378)	
Items which may be reclassified subsequently in the P&L account				
Equity investments at Equity- Cash flow hedge reserve	22	3,327	62	
Taxes on equity investments accounted for with Equity method – Cash flow hedge reserve	22	(41)		
Fair value evaluation of properties		20,458		
Income taxes on items which may be reclassified subsequently in the P&L account		(5,769)		
Financial assets held to Collect and Sale	22	(372)	(645)	
Income taxes on items which may be reclassified subsequently in the P&L account	22	(24)	(88)	
Total items which may be reclassified subsequently in the P&L account		17,579	(671)	
Total consolidated other comprehensive income statement items		17,398	(9,049)	
Total comprehensive income		1,376	(73,542)	
Total comprehensive income attributable to:				
Owners of the parent company		(1,995)	(77,131)	
non-controlling interests (*)		3,371	3,589	
Total		1,376	(73,542)	

^(*) values mainly attributable to the minority shareholder of the direct subsidiary International Metro Service S.r.l. and the indirect subsidiary Metro Service A/S.