

CONSOLIDATED INCOME STATEMENT

	Notes	2022	of which related parties	2021	of which related parties
Revenue and other operating income					
Core Business Revenue	30	905,587	731,380	864,317	716,503
Other revenue	30	93,317	51,017	68,331	33,079
Other income	30	92,566	3,208	76,606	1,469
Total revenues and other operating income		1,091,470	785,605	1,009,254	751,051
Operating costs and other charges					
Purchases of goods and changes in inventory	31	(88,974)		(76,020)	
Service costs	32	(309,069)	(3,005)	(289,120)	(2,873)
Operating leasing costs	33	(2,110)	(424)	(2,090)	(349)
Personnel expenses	34	(568,910)	(2)	(546,427)	
Other costs and operating charges	35	(9,088)	(797)	(12,299)	(188)
Total costs and operating charges		(978,151)	(4,228)	(925,956)	(3,410)
Ebitda		113,319		83,298	
Amortization, depreciation and write-downs	36	(82,290)		(96,953)	
Ebit		31,029		(13,655)	
Financial income		3,358	901	6,682	1,299
Financial Expenses		(18,990)		(6,484)	
Net Financial income (expenses)	37	(15,632)	901	198	1,299
Net income of companies valued by the Equity method	38	4,598		3,373	
Pre-tax result		19,995		(10,084)	
Income taxes	39	(4,451)		(5,938)	
Net (Loss)/profit of the year		15,544		(16,022)	
Net (Loss)/profit of the year attributable to:					
Shareholders of the parent company		10,279		(19,393)	
Third party holdings (*)		5,265		3,371	
Total		15,544		(16,022)	

(*) values mainly attributable to the minority shareholder of the direct subsidiary International Metro Service S.r.l. and the indirect subsidiary Metro Service A/S.

OVERVIEW OF OTHER COMPONENTS

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Notes	2022	of which related parties	2021	of which related parties
Profit/(loss) for the financial year		15,544		(16,022)	
Consolidated other comprehensive income statement items					
Items which will not be reclassified in the P&L account					
Revaluations of net liabilities / (assets) for defined benefits	22	13,817		(237)	
Income taxes on items which will not be reclassified in the P&L account	22	(3,316)		56	
Total items which may not be reclassified in the P&L account		10,501		(181)	
Items which may be reclassified subsequently in the P&L account					
Exchange differences from conversion of foreign operations	22	-			
Investments valued using the Equity method - Cash flow hedge reserve	22	10,631		3,327	
Taxes on investments valued using the Equity method - Cash flow hedge reserve	22	(130)		(41)	
Valuation at fair value of properties	22			20,458	
Income Taxes on valuation at fair value of properties	22			(5,769)	
Financial assets held to Collect and Sell	22	(5,151)		(372)	
Income taxes on items available for sale - held to collect and Sell	22	(1,200)		(24)	
Total items which may be reclassified subsequently in the P&L account		4,150		17,579	
Total consolidated other comprehensive income statement items		14,651		17,398	
Total comprehensive profit (loss)		30,195		1,376	
Total comprehensive profit (loss) attributable to:					
Shareholders of the parent company		24,930		(1,995)	
Third party holdings (*)		5,265		3,371	
Total		30,195		1,376	

(*) values mainly attributable to the minority shareholder of the direct subsidiary International Metro Service S.r.l. and the indirect subsidiary Metro Service A/S.